

PERUVIAN EXPORTS: 2008 - 2009

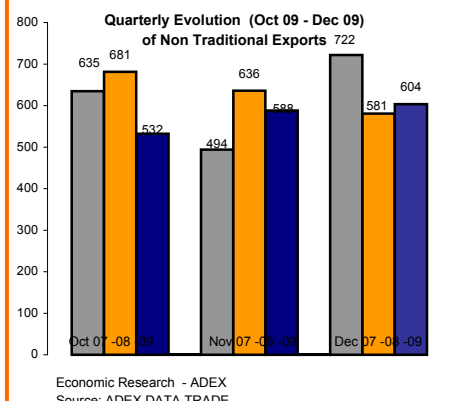
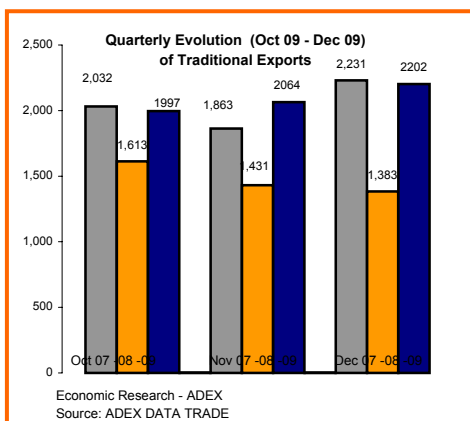
Sector	November			Exports Last 12 months (Dec - Nov)		
	Mill. FOB USD 08	Mill. FOB USD 09	% Change	Mill. FOB USD 07-08	Mill. FOB USD 08-09	% Change
Traditional Agriculture	57.6	67.6	17.2%	678.5	633.6	-6.6%
Traditional Fishing	101.9	182.2	78.9%	1,750.3	1,683.0	-3.8%
Petroleum	107.2	250.5	133.7%	2,821.4	2,009.1	-28.8%
Traditional Mining	1,116.6	1,702.1	52.4%	17,902.5	15,997.0	-10.6%
Total Traditional	1,383.3	2,202.4	59.2%	23,152.8	20,322.7	-12.2%
Agroindustries	165.7	212.3	28.1%	1,876.5	1,813.1	-3.4%
Textiles	25.1	24.1	-4.0%	393.5	339.7	-13.7%
Apparel	139.5	99.7	-28.6%	1,612.9	1,148.5	-28.8%
Fishing	39.1	40.3	3.2%	620.0	522.3	-15.7%
Metal - Mechanic	31.1	33.8	8.7%	323.5	355.4	9.8%
Chemicals	82.5	80.0	-3.1%	1,028.0	833.6	-18.9%
Steel Products	28.2	51.6	83.2%	810.6	491.8	-39.3%
Non Metallic Mining	14.5	13.4	-7.4%	172.8	146.7	-15.1%
Wood Products	15.7	17.9	13.9%	219.1	156.1	-28.8%
Various	39.2	30.5	-22.2%	418.0	339.0	-18.9%
Total Non Traditional	580.7	603.6	3.9%	7,474.9	6,147.6	-17.8%
Total	1,964.0	2,806.0	42.9%	30,627.7	26,470.3	-13.6%

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Source: ADEX DATA TRADE

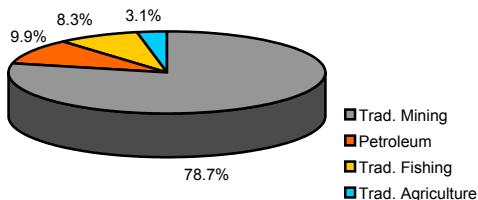
TOTAL EXPORTS
2005, 2008 y 2009
(MILLIONS OF FOB USD)

SECTOR	2005		2008		2009		% Change 2008-2009	Average % Change 2005-2008
	Mill. FOB USD	% Share	FOB Mill. USD	% Share	FOB Mill. USD	% Share		
TOTAL	17,324	100%	30,628	100%	26,470	100%	-14%	13%
TOTAL TRADITIONAL	13,037	75%	23,153	76%	20,323	77%	-12%	13%
TRADITIONAL MINING	9,814	57%	17,903	58%	15,997	60%	-11%	15%
PETROLEUM	1,590	9%	2,821	9%	2,009	8%	-29%	9%
TRADITIONAL FISHING	1,303	8%	1,750	6%	1,683	6%	-4%	7%
TRADITIONAL AGRICULTURE	330	2%	679	2%	634	2%	-7%	23%
TOTAL NON TRADITIONAL	4,287	25%	7,475	24%	6,148	23%	-18%	11%
AGROINDUSTRIES	1,008	6%	1,876	6%	1,813	7%	-3%	16%
APPAREL	1,050	6%	1,613	5%	1,149	4%	-29%	4%
CHEMICALS	535	3%	1,028	3%	834	3%	-14%	14%
STEEL PRODUCTOS	385	2%	811	3%	492	2%	-39%	15%
FISHING	331	2%	620	2%	522	2%	-16%	14%
VARIOUS	275	2%	418	1%	339	1%	-19%	6%
TEXTILE	225	1%	393	1%	340	1%	-14%	12%
METAL - MECHANIC	191	1%	324	1%	355	1%	10%	19%
WOOD PRODUCTS	168	1%	219	1%	156	1%	-29%	0%
NON METALLIC MINING	118	1%	173	1%	147	1%	-15%	7%

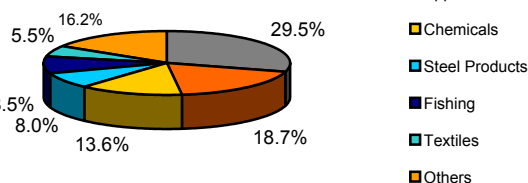
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Source: Aduanas Perú



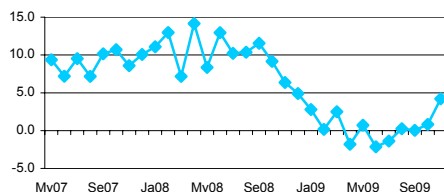
Traditional Exports by Sector 2009



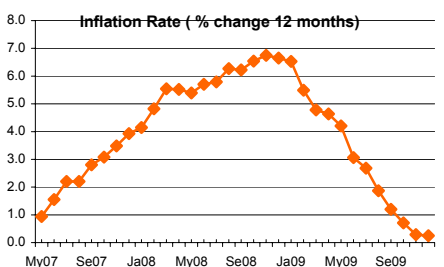
Non Traditional Exports by Sector 2009



GDP (% change)



Inflation Rate (% change 12 months)



Macroeconomic Indicators

	2009		
	Oct	Nov	Dec
Gross Domestic Product (GDP)			
Growth Rate (%)	0.8	4.2	n.d.
Trade Balance (millions of USD)			
Exports (millions of USD)	497	624	n.d.
Imports (millions of USD)	2528	2639	2806
	2031	2016	n.d.
Inflation Rate last 12 months (%)	0.71	0.29	0.25
Exchange Rate			
Exchange Rate (period average)	2.87	2.88	2.88
% Change (last 12 months)	-6.62	-6.93	-7.59
Exchange Rate (end of period)	2.90	2.89	2.89
% Change (last 12 months)	-5.95	-6.67	-7.98
Real Multilateral Exchange Rate Index	100.07	101.53	100.40
% Change (last 12 months)	-1.04	2.45	0.91
Interest Rates (period average)			
Local Currency			
-Interbank	1.15	1.22	1.24
- Monetary Policy Reference Rate	1.25	1.25	1.25
Foreign Currency			
-Interbank	0.62	0.33	0.21
Unemployment Rate Lima (%)	7.2	7.0	7.3

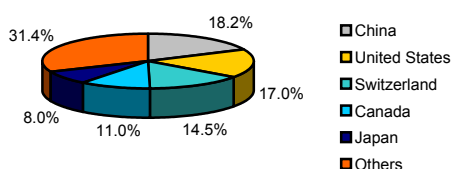
Source: BCRP, INEI
(* Proyecciones made by Ministry of Economy and Finances)

Exports Indicators
January 2008 - December 2009

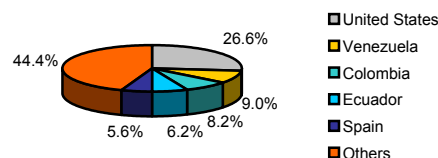
Traditional Sector				Non Traditional Sector			
Companies							
Number of Exporting Companies				Number of Exporting Companies			
469				7,146			
Ranking of Companies							
N°	Company	Millions of USD		N°	Company	Millions of USD	
1	MINERA YANACOCHA S.R.L. SOUTHERN PERU COPPER CORPORATION	2,082		1	CENTELSA PERU S.A.C.	1,143,724,157	
2	CORPORATION	1,927		2	CAMPOSOL S.A.	103	
3	COMPANIA MINERA ANTAMINA S.A	1,903		3	ALICORP S.A.	94	
4	MINERA BARRICK MISQUICHILCA SA	1,317		4	TOPY TOP S A	89	
5	SOCIEDAD MINERA CERRO VERDE S.A.A.	1,251		5	SOCIEDAD AGRICOLA VIRU S.A.	81	
Products							
Number of Exported Products				Number of Exported Products			
90				4,254			
Ranking of Products							
N°	Product	Millions of USD		N°	Product	Millions of USD	
1	GOLD IN ITS OTHER RAW FORMS COPPER MINERALS AND ITS CONCENTRATES	6,739		1	FRESH OR REFRIGERATED ASPARAGUS OTHER COTTON T-SHIRTS, FOR MEN OR WOMEN	251	
2	CONCENTRATES	3,888		2	WOMEN	163	
3	REFINED COPPER CATHODES AND ITS PARTS	1,857		3	COTTON T-SHIRTS FOR MEN OR WOMEN, DYED OF ONE COLOUR	154	
4	FLOURS, MEALS AND FISH PELLETS WITH A FAT CONTENT EXCEEDING 2% BY WEIGHT	1,425		4	REFINED COPPER WIRE WITH DIMENSION HIGHER THAN 6MM	147	
5	MINERALS OF ZINC AND TITS CONCENTRATES	1,115		5	FRESH GRAPES	131	
Markets							
Number of Importing Markets				Number of Importing Markets			
89				180			
Ranking of Markets							
N°	Market	Millions of USD		N°	Market	Millions of USD	
1	SWITZERLAND	3,948		1	UNITED STATES	1,559	
2	CHINA	3,817		2	VENEZUELA	584	
3	UNITED STATES	2,937		3	COLOMBIA	549	
4	CANADA	2,248		4	ECUADOR	375	
5	JAPAN	1,295		5	CHILE	325	

Economic Research - ADEX
Source: ADEX DATA TRADE

Traditional Exports Destinations
Quarter Oct 09 - Dec 09



Non Traditional Exports Destinations
Quarter Oct 09 - Dec 09



Perú in the Global Economy

Countries	Gross Domestic Product Crec. Var %			Inflation Rate 2009	WEF Global Competitiveness Index(**)	
	2009*	2010*	2011*		GCI 2009- 2010 rank	GCI 2008- 2009 rank
United States	-2.5%	2.7%	2.4%	-0.4%	2	1
Japan	-5.3%	1.7%	2.2%	-1.1%	8	9
China	8.7%	10.0%	9.7%	-0.1%	29	30
Spain	-3.6%	-0.6%	0.9%	-0.3%	33	29
Germany	-4.8%	1.0%	1.3%	0.1%	7	7
Chile	3.2%	-1.7%	4.0%	2.0%	30	28
Brazil	-0.4%	4.7%	3.7%	4.8%	56	64
Venezuela	4.8%	-2.0%	-0.4%	29.5%	113	105
Colombia	2.5%	-0.3%	2.5%	4.6%	69	74
Ecuador	6.5%	-1.0%	1.5%	5.0%	105	104
Mexico	-6.8%	4.0%	4.7%	5.4%	60	60
Bolivia	6.1%	2.8%	3.4%	4.3%	120	118
Peru	9.8%	1.5%	5.8%	3.2%	78	83

Source: Economist Intelligence Unit, IMF
* Projections made by IMF